REIDIN REAL ESTATE INDICES

SEPTEMBER 2017 RESULTS

OCTOBER 16, 2017

REIDIN-GYODER NEW HOME PRICE INDICES SEPTEMBER 2017 RESULTS

TÜRKİYE İŞ BANKASI

INDEX SUMMARY

According to the results of REIDIN-GYODER New Home Price Index in September 2017 there is 0.34% increase with respect to the previous month and in compliance with September 2016 there is 4.30% increase.
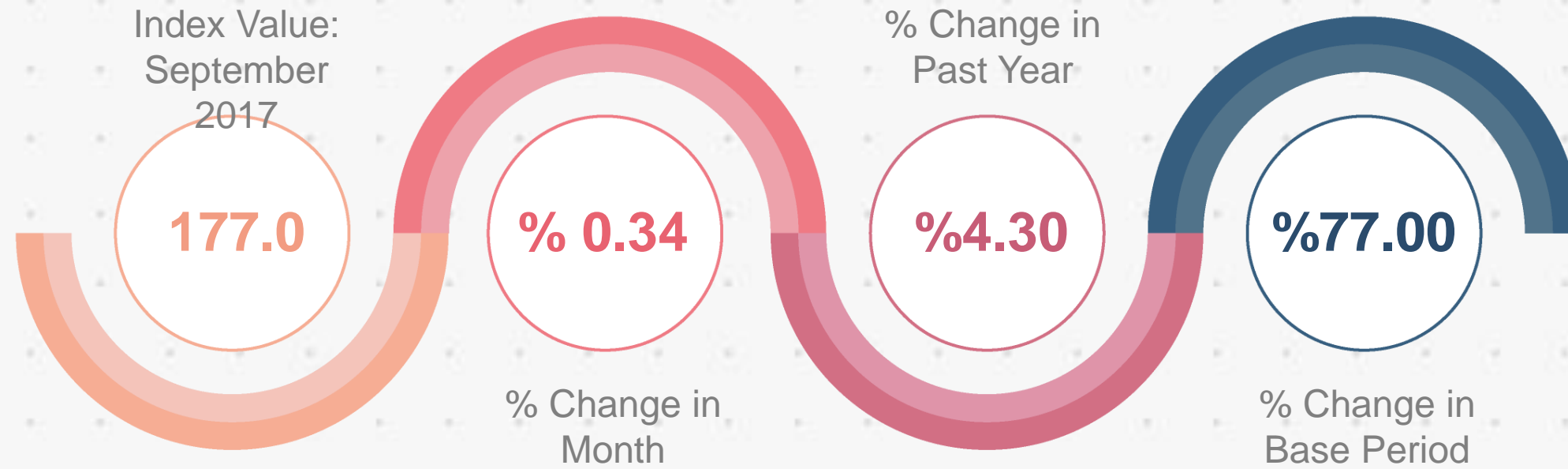
According to the results of REIDIN-GYODER New Home Price Index in September 2017 "Branded Projects" in Istanbul Asian side shows 0.27% increase and 0.40% increase in European side.

According to the results of REIDIN-GYODER New Home Price Index in September 2017 there is an increase of 0.06% in 1+1 flat type; increase of 0.45% in 2+1 flat type; increase of 0.50% in 3+1 flat type but decrease of 0.13% in 4+1 flat type with respect to the previous month.

According to the results of REIDIN-GYODER New Home Price Index in September 2017 there is 0.06% increase in 51-75sqm size; 0.52% increase in 76-100sqm; 0.61% increase in 101-125sqm size; 0.62% increase in 126-150sqm but 0.07% i decrease in 151sqm and bigger sized properties with respect to the previous month.
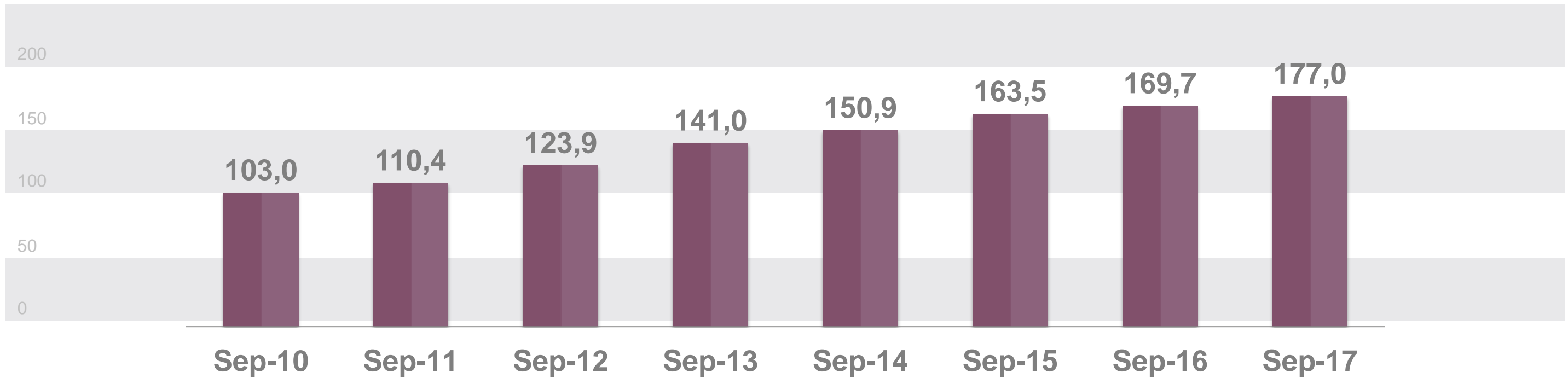
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REIDIN-GYODER NEW HOME PRICE INDEX

Index Value: September 2017

177.0

% 0.34

% Change in Month

%4.30

% Change in Past Year

%77.00

% Change in Base Period

(January 2010 = 100)

New Home Price Index

Sep-10	Sep-11	Sep-12	Sep-13	Sep-14	Sep-15	Sep-16	Sep-17
103,0	110,4	123,9	141,0	150,9	163,5	169,7	177,0

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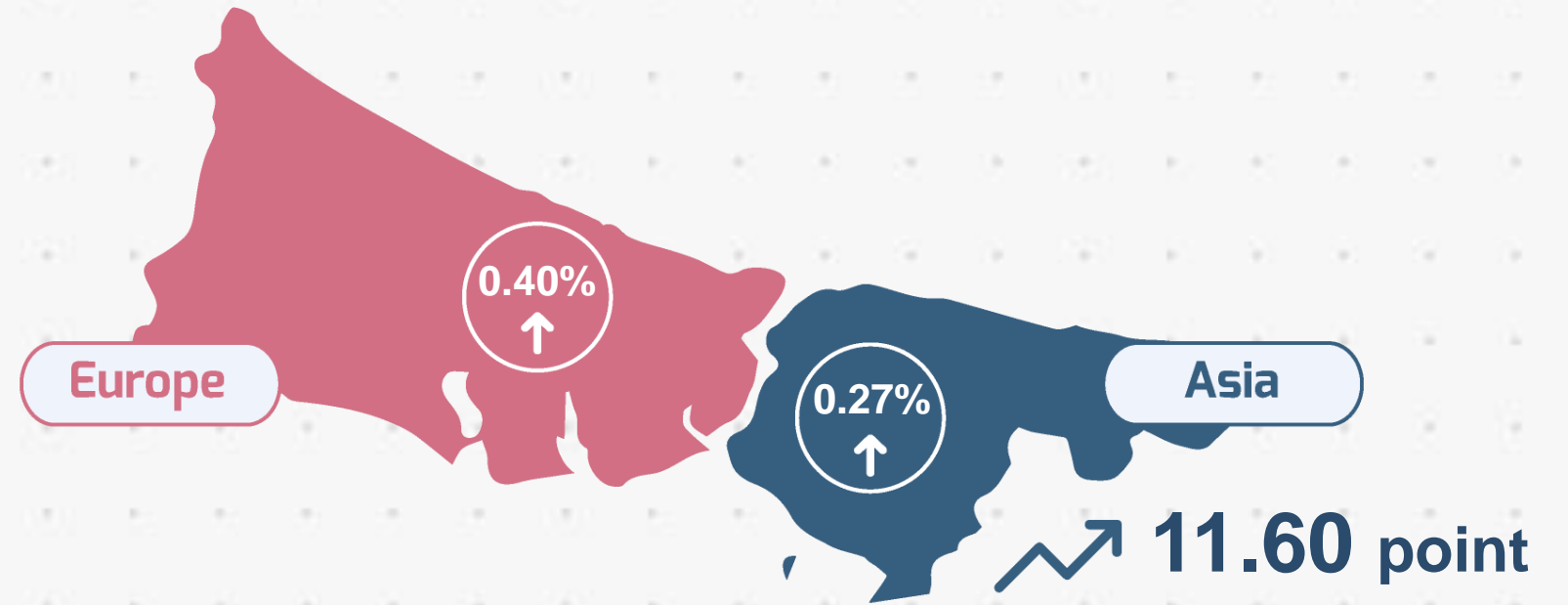
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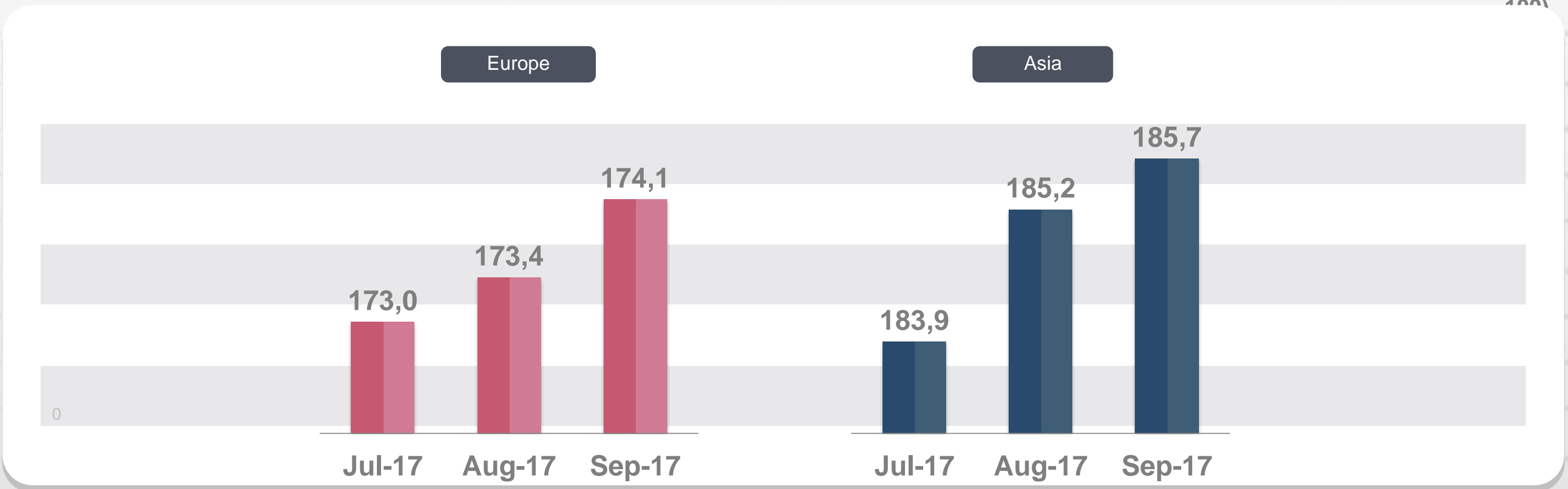
REIDIN-GYODER NEW HOME PRICE INDEX
ISTANBUL ASIAN-EUROPEAN SIDE PROJECTS

According to the results of REIDIN-GYODER New Home Price Index in September 2017 "Branded Projects" in Istanbul Asian side shows 0.27% increase and 0.40% increase in European side.

0.40% ↑

Europe

0.27% ↑

Asia

↗ **11.60** point

(January 2010 = 100)

Europe

Jul-17	Aug-17	Sep-17
173,0	173,4	174,1

Asia

Jul-17	Aug-17	Sep-17
183,9	185,2	185,7

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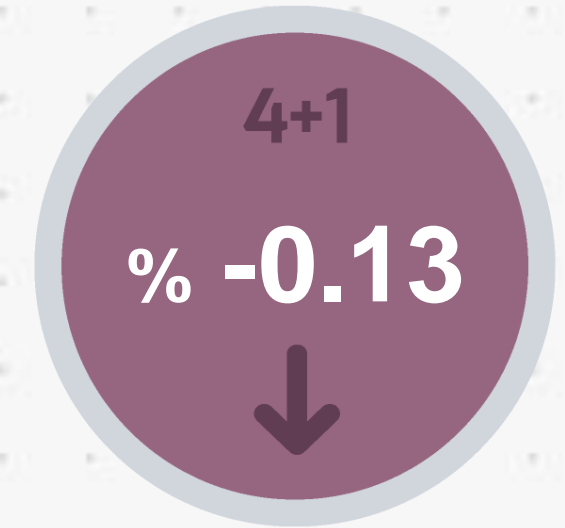
GYODER
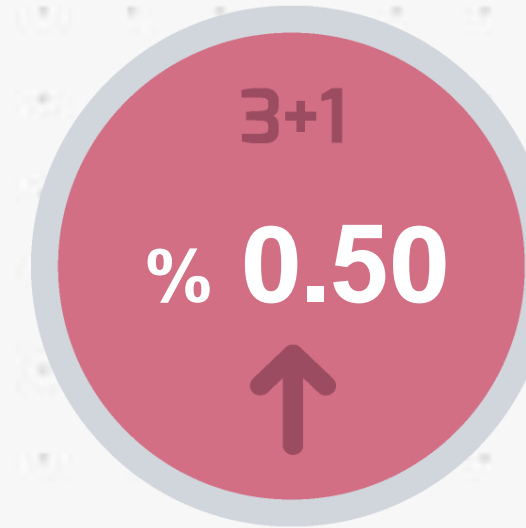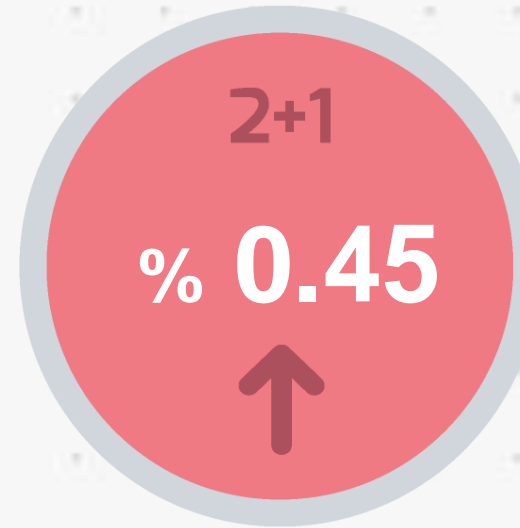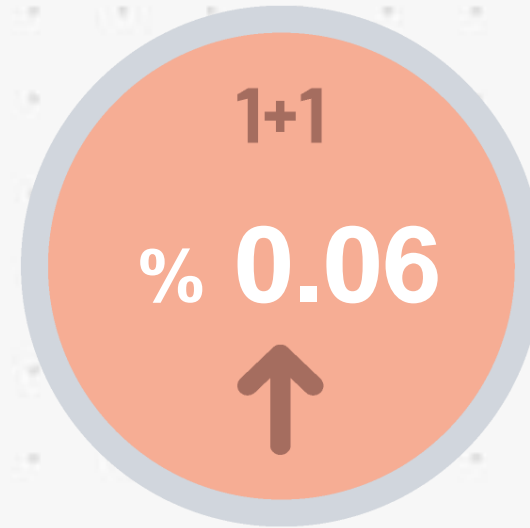The Association of Real Estate and Real Estate Investment Companies
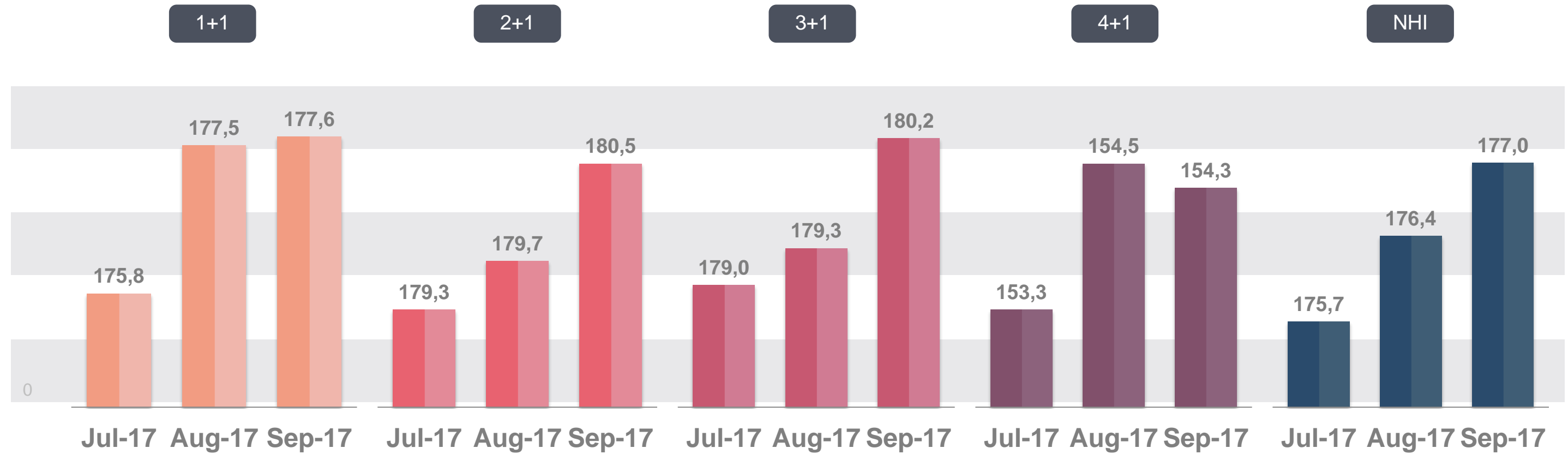
REIDIN-GYODER NEW HOME PRICE INDEX

TYPE OF HOUSES: NUMBER OF ROOMS

According to the results of REIDIN-GYODER New Home Price Index (NHI) in September 2017 there is an increase of 0.06% in 1+1 flat type; increase of 0.45% in 2+1 flat type; increase of 0.50% in 3+1 flat type but decrease of 0.13% in 4+1 flat type with respect to the previous month.

1+1	2+1	3+1	4+1
% 0.06 ↑	% 0.45 ↑	% 0.50 ↑	% -0.13 ↓

(January 2010 = 100)

1+1
- Jul-17: 175,8
- Aug-17: 177,5
- Sep-17: 177,6

2+1
- Jul-17: 179,3
- Aug-17: 179,7
- Sep-17: 180,5

3+1
- Jul-17: 179,0
- Aug-17: 179,3
- Sep-17: 180,2

4+1
- Jul-17: 153,3
- Aug-17: 154,5
- Sep-17: 154,3

NHI
- Jul-17: 175,7
- Aug-17: 176,4
- Sep-17: 177,0

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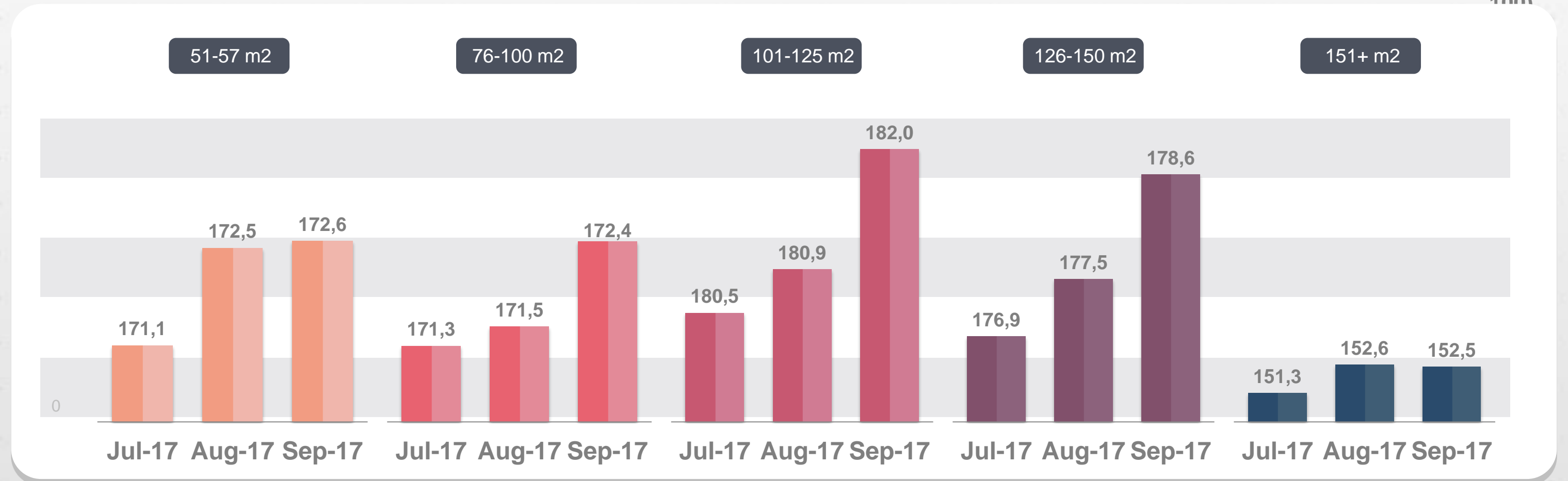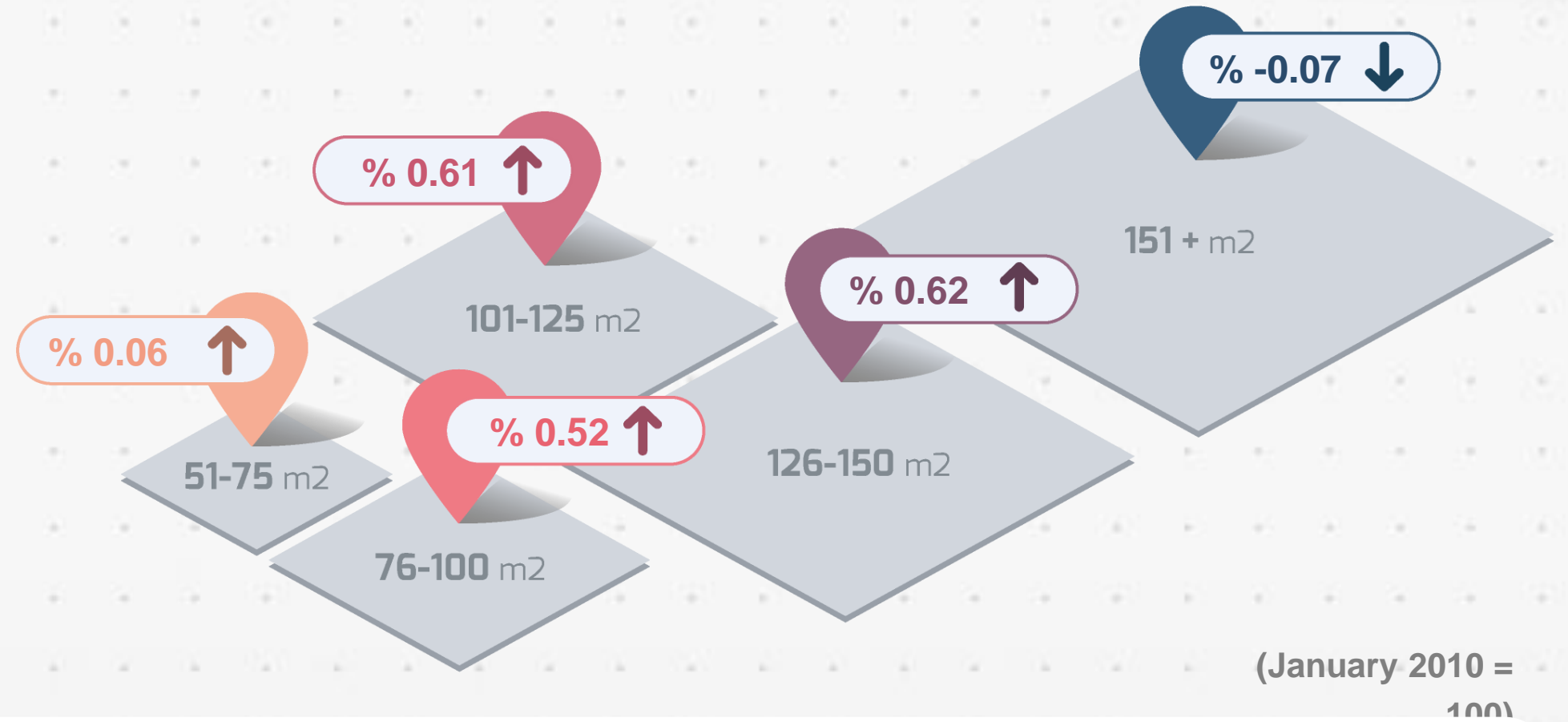The Association of Real Estate and Real Estate Investment Companies

REIDIN-GYODER NEW HOME PRICE INDEX
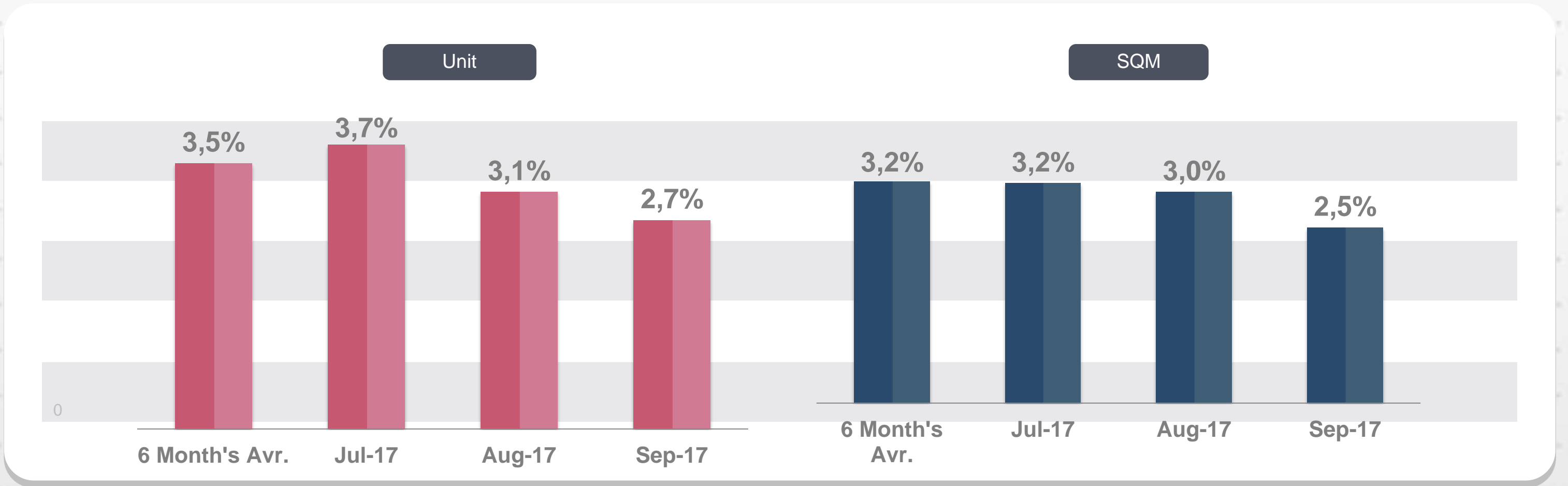## TYPE OF HOUSES: SIZE RANGE

According to the results of REIDIN-GYODER New Home Price Index in September 2017 there is 0.06% increase in 51-75sqm size; 0.52% increase in 76-100sqm; 0.61% increase in 101-125sqm size; 0.62% increase in 126-150sqm but 0.07% decrease in 151sqm and bigger sized properties with respect to the previous month.

% -0.07 ↓

% 0.61 ↑

% 0.62 ↑

151 + m2

101-125 m2

% 0.06 ↑

% 0.52 ↑

126-150 m2

51-75 m2

76-100 m2

(January 2010 = 100)

51-57 m2			76-100 m2			101-125 m2			126-150 m2			151+ m2		
Jul-17	Aug-17	Sep-17	Jul-17	Aug-17	Sep-17	Jul-17	Aug-17	Sep-17	Jul-17	Aug-17	Sep-17	Jul-17	Aug-17	Sep-17
171,1	172,5	172,6	171,3	171,5	172,4	180,5	180,9	182,0	176,9	177,5	178,6	151,3	152,6	152,5

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What Is?

The monthly REIDIN-GYODER New Home Price Index, supported by İŞBANK, is developed from the properties of corporate real estate investment firms generally known as "Branded Projects", and recently has been produced in many countries like USA, Australia, Canada.

Methodology

This monthly Index uses a "stratified median index" approach for index calculation– an approach that is widely used for indexing housing prices. Taken January 2010 (January 2010=100) as the base period, is calculated with the formula of Laspeyres.

Coverage

REIDIN-GYODER New Home Price Index is calculated on 70 projects and with a monthly average number of 22.500 properties presented by 32 developers.

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